

FCA Group

Net debt breakdown (€/B) – Unaudited

Dec. 31, '15**				Mar. 31, '16		
Cons.	Ind.	Fin.		Cons.	Ind.	Fin.
27.8	26.1	1.7	Gross Debt*	26.5	24.9	1.6
(0.1)	(0.1)	(0.0)	Derivatives M-to-M, Net	(0.1)	(0.1)	0.0
(21.1)	(21.0)	(0.2)	Cash & Mktable Securities	(18.4)	(18.2)	(0.2)
6.5	5.0	1.5	Net Debt	8.0	6.6	1.4

*Net of intercompany receivables/payables
 **Excluding Ferrari

Note: Numbers may not add due to rounding

Outstanding Dec. 31, '15*		Outstanding Mar. 31, '16
27.5	Cash Maturities	26.3
12.3	Bank Debt	9.9
13.6	Capital Market	14.8
1.6	Other Debt	1.6
0.2	Asset-backed financing	0.2
0.0	ABS / Securitization	0.0
0.0	Warehouse Facilities	0.0
0.2	Sale of Receivables	0.2
0.1	Accruals & Other Adjustments	0.0
27.8	Gross Debt	26.5
(21.1)	Cash & Mktable Securities	(18.4)
(0.1)	Derivatives (Assets)/Liabilities	(0.1)
6.5	Net Debt	8.0
3.4	Undrawn Committed Revolving Facilities	5.9

*Excluding Ferrari

Note: Numbers may not add due to rounding

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Debt maturity schedule (€/B) – Unaudited

Outstanding March 31 '16	FCA Group	9M 2016	2017	2018	2019	2020	Beyond
9.9	Bank Debt	3.0	2.8	2.5	0.5	0.4	0.9
14.8	Capital Market	2.8	2.4	1.9	1.5	1.3	4.9
1.6	Other Debt	0.5	0.2	0.2	0.2	0.1	0.4
26.3	Total Cash Maturities	6.3	5.3	4.5	2.2	1.8	6.2
18.4	Cash & Mktable Securities						
5.9	Undrawn Committed Revolving Facilities						
24.3	Total Available Liquidity						
5.0	Sale of Receivables (IFRS de-recognition compliant)						
3.2	<i>of which receivables sold to financial services JVs (FCA Bank)</i>						

Note: Numbers may not add due to rounding; total cash maturities excluding accruals